



<p align="center">Ballot paper for voting through post for the Special Business at the Annual General Meeting to be held on Thursday March 25, 2026 at 11:00 AM at Serena Hotel, Islamabad. Website : https://www.bankmakramah.com/notices-other-downloads/</p>			
Folio / CDS Account Number			
Name of Shareholder / Proxy Holder			
Registered Address			
Number of shares Held			
CNIC/Passport No. (in case of foreigner) (copy to be attached)			
Additional information and enclosures (in case of representative of body corporate, corporation, and federal Government)			
Name of Authorized Signatory			
CNIC/Passport No. (in case of foreigner) of Authorized Signatory (copy to be attached)			
<u>Instructions For Poll</u>			
1. Please indicate your vote by ticking (√) the relevant box.			
2. In case if both the boxes are marked as (√), you poll shall be treated as “ Rejected ”.			
I/we hereby exercise my/our vote in respect of the above resolution through ballot by conveying my/our assent or dissent to the resolution by placing tick (√) mark in the appropriate box below;			
Resolution	No. of ordinary shares for which votes cast	I/We assent to the Resolution (FOR)	I/We dissent to the Resolution (AGAINST)
<p><u>Agenda Item No. 3</u> To consider and if thought fit, approve the proposal for settlement of the outstanding principal amount and accrued profit aggregating to PKR 3,350,026,777.28/- (adjusted for tax) in relation to the rated, unsecured and subordinated term finance certificates of the Bank against issuance of 27,888,469 fully paid up ordinary shares of the Bank having par value of PKR 10/- each, which ordinary shares shall be issued other than by way of rights under Section 83(1)(b) of the Companies Act, 2017 (and form part of the Bank’s Tier I capital).</p> <p><i>RESOLVED THAT, for the purposes of settling the outstanding liability of Bank Makramah Limited (the “Bank”) in respect of the rated, unsecured and subordinated term finance certificates (“TFCs”) issued by the Bank to such persons (“TFC Holders”) and as per the details specified in Annexure A, subject to receipt of all regulatory approvals (including approvals of the State Bank of Pakistan (“SBP”), Securities & Exchange Commission of Pakistan (“SECP”) and Competition Commission of Pakistan (“CCP”)) required under applicable laws, approval be and is hereby given for the settlement of the outstanding</i></p>			

<p><i>principal amount of PKR 1,495,515,000/- (Pakistan Rupees One Billion Four Hundred Ninety-five Million Five Hundred Fifteen Thousand only) together with accrued profit up to December 31, 2025 amounting to PKR 1,854,511,777.28/- (Pakistan Rupees One Billion Eight Hundred Fifty-four Million Five Hundred Eleven Thousand Seven Hundred Seventy-seven Rupees and Twenty-eight paise only) in respect of the TFCs (collectively, the “Redemption Amount”) against issuance by way of otherwise than rights of 27,888,469 fully paid-up ordinary shares of the Bank, having par value of PKR 10/- each, to the TFC Holders (which ordinary shares shall form part of the Bank’s Tier I Capital) at the issue price of PKR 118.69 per share (“Proposed Settlement”).</i></p> <p>FURTHER RESOLVED THAT, <i>the Chief Executive Officer and the Company Secretary be and are hereby singly or jointly, as the case may be, authorized on behalf of the Bank to take all steps necessary, ancillary and incidental to the Proposed Settlement, including but not limited to, obtaining all requisite regulatory approvals, including approval of the SBP, SECP and CCP, intimating the Pakistan Stock Exchange and SECP as and when required under the applicable laws, filing and registration of the requisite statutory forms and all other documents as may be required to be filed with the regulatory authorities, preparing, submitting all such documents as may be required by the regulators, executing all such certificates, applications, notices, reports, letters and any other document or instrument including any amendments or substitutions to any of the foregoing as may be required in respect of the above resolutions, prepare, finalize, execute and deliver all agreements as may be required in respect of the above resolutions, and all other matters incidental or ancillary thereto, including the payment of any fees, costs, charges and expenses in respect of the aforesaid matters, and to do all such acts, deeds and things as may be required, necessary and/or expedient for the purpose of giving effect to the spirit and intent of the above resolutions.</i></p>			
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NOTES:

Dully filled ballot paper should be sent to the Chairman of Bank Makramah Limited at its Head Office address: 11th Floor, G-2, Block-2, Scheme-5, Clifton, Karachi, or email: company.secretary@bankmakramah.com.

2. Copy of CNIC/ Passport (in case of foreigner) should be enclosed with the postal ballot form.
3. Ballot paper should reach the Chairman of the meeting on or before March 24, 2026 during working hours. Any postal ballot received after this date, will not be considered for voting.
4. Signature on ballot paper should match with signature on CNIC/ Passport (in case of foreigner).
5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written poll paper will be rejected.
6. In case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorized person, an attested copy of Board Resolution, / Power of Attorney, / Authorization Letter etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the

case of foreign body corporate etc., all documents must be attested by the Counsel General of Pakistan having jurisdiction over the member.

7. Ballot Paper form has also been placed on the website of the Bank at: <https://www.bankmakramah.com/notices-other-downloads/>
8. Members may download the ballot paper from the website or use an original/photocopy published in newspapers.

Shareholder / Proxy holder

Signature/Authorized

Signatory

(In case of corporate entity,
please fix company stamp)

Place: _____

Date: